

# DONORS

From October 1, 2012 to September 30, 2013

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Chevron Humankind Matching Gift Program  
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Kevin Codere  
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The Continental Fire Company  
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Copper Country Cubes  
Copper Country Ford  
Copper Country Intermediate School District  
Copper Harbor Improvement Association  
Copper Harbor Trails Club  
Rebecca Crane  
Crown Cleaners  
Daily Mining Gazette  
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Dollar Bay Linoleum and Tile Company  
Douglass House Saloon  
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Steve Dvanek  
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Thomas Eberhard  
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Edward Jones-Daniel Dalquist  
Edward Jones-Steve Zutter  
Edward Jones-Bob Nelson  
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Ronald and Beth Fisher  
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Christopher and Margaret Gale  
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Grace Lutheran Church  
Ronald Gratz  
Great Lakes Wine & Spirits, LLC  
J. and Phyllis Green  
Sarah Green and Floyd Henderson  
Ernest Griff  
Habanero's  
Fred Hagen  
Robert and Charlotte Hager  
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Marilynn Hamar  
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Ronald and Lou Ellyn Helman  
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Thomas and Jane Hiltunen  
Alison Hoagland  
Houghton Keweenaw Medical Control  
Marlene Houle  
Neil Hutzler  
Dante and Joyce Iacovoni  
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Marty and Gale Iskra  
Anil and Lois Jambekar  
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Keweenaw Brewing Company  
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Diane Lowes  
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Roy Narhi and Trisia Kappler  
Peter Negro  
Jonathan and Gail Ann Neufeld  
Eric and Michiko Nielsen  
Roberta Noetzel  
Northern Auto  
Northern Lights Garden Center  
Northern Mutual Insurance Company  
Nutini's Supper Club  
Paul and Joyce Ollila  
David and Karyn Olsson  
Milton and Trudy Olsson  
Shawn Oppliger  
Orchard, Hiltz & McCliment  
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Steven Palosaari  
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Christopher and Holly Peer  
Linda Pelli  
Wayne and Laura Pennington  
Keith Peregrine  
Peterlin Bros Co  
Brent and Kristin Peterson  
Pfizer Foundation Matching Gift Program  
Pilgrim River Steakhouse  
Pisani Distributing  
Portage Health System  
William and Mary Ann Predebon  
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Quincy Dining  
Range Bank  
Re/Max Douglass Real Estate  
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Riley Rees  
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William and Alexandrine G. Rose  
Elizabeth Rossini  
Jay Rowe  
Bruce and Pat Rukkila  
Rukkila, Negro and Associates  
Ruth Sablich  
Joan Schumaker  
Elvis Schott  
Eric Seagren and Jennifer Becker  
Kenneth Seaton  
Maximilian and Mary Ann Seel

Charles and Nancy Sestok  
Jon Sherk  
Mark and Patricia Sherman  
Library Restaurant & Brew Pub  
Russell Soyering  
Bonnie Staffel  
Paul Stark  
Frank and Sharon Stipech  
Wayne and Eileen Stordahl  
Clifford Storr  
Elsa Strayer  
Ginger Stroube  
Douglas and Norma Lee Stuart  
John and Helen Sullivan  
Super 8 Motel  
Superior Block  
Superior Equipment and Events  
Superior National Bank & Trust Co.  
Surplus Outlet  
Robert Swanson  
Dale and Alice Tahtinen  
Team Wireless  
Tervo Agency, Inc.  
The Ambassador  
The North Woods Conservancy  
The Sheldon Grill  
Thermoanalytics

Alyce Thorpe  
Raymond and Diane Tiberger  
Gregory and Gretchen Tieder  
United Way  
Up and Running  
Up North Arms  
Upper Peninsula Marketing Dept, Inc.  
Robert Veeseer  
Daniel and Jeanne Verbanac  
Norma Veurink  
Eric Vial  
David and Kristie Vlahos  
Wells Fargo Bank, N.A.  
Lloyd Westcoat  
Wickley Agency  
David and Gladys Witanen  
William Winter  
Wisconsin Public Service Foundation, Inc.  
Charles and Bernadette Yeoman-Ouellette  
Charles and Lois Young  
Mark and Debra Young  
Joe Zerbst  
Matt Zimmer  
Steven and Jane Zutter

## AT A GLANCE

### WHAT?

Incorporated in 1994, KCF is the primary charitable organization serving the long-term needs of Keweenaw and Houghton Counties.

### HOW?

KCF does this by helping a variety of non-profit groups and individuals set up and operate permanent investment funds that provide grants to pay for local needs now and in the future. These funds, mostly endowments but also other types of long-term investments, are funded by private contributions and designated for specific non-profit organizations, local fields of charitable interest, or other charitable uses selected by the donors.

### WHY?

By acting together as partners with KCF, charitable donors and organizations can maximize their long-term contributions to the community while minimizing their costs of doing so.

### WHO?

KCF is governed by volunteers, including a board of trustees representing a variety of community interests. The board is advised by professionals in fields such as finance, accounting and law, and by the organizations KCF serves. It is supported by a part-time staff headed by Executive Director Barbara Rose.

## A letter to our community

We are proud to report another banner year for your Keweenaw Community Foundation as it pursued its mission to promote philanthropy, develop and manage permanent endowments from a broad range of donors, and award charitable grants through endowments that enhance the quality of life in the Keweenaw.

This year's printed annual report is briefer than in past years as we expand our exciting website, [www.k-c-f.org](http://www.k-c-f.org), where we have more room to provide details and stories about our family of 69 funds, listed on the inserted page. Our website also details grants awarded from the income earned by these funds, new funds, the volunteers and staff who guide KCF, and the special events and projects they organize to build our endowments. But we thought you'd like to see in print the names of the many people and organizations that have donated to KCF in the past year, together with a few "teaser" photos of some of the past year's activities and grants.

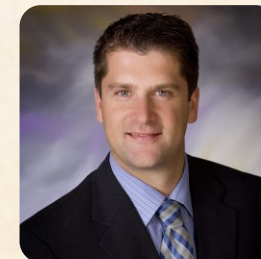
Inserted is a flyer detailing our major fundraising project in the coming year – the Community Brick Project. This is a one-time opportunity to leave a permanent record of you, your family, an organization, or someone you would like to honor, as an engraved brick within the entrance walkway at Houghton's Ray Kestner Waterfront Park. Organized by KCF Trustee Jon Julien and with support from Rotary Club of Houghton and the City of Houghton, all profits from this project will go to the KCF administrative endowment. We hope you can help KCF "pave the way. For Good. For Ever!"

Detailed financial reporting can be viewed on our website, [www.k-c-f.org](http://www.k-c-f.org). At the end of our fiscal year on March 31, 2013, the total value of our 69 funds was \$6,052,802, up 12% from the previous year. Interest from these funds provided \$102,307 to grant in Houghton and Keweenaw Counties. Details of specific grants and scholarships are shown on the website. KCF funds will continue to provide grants to the community year after year because only the income from those funds is spent.

One last item – we hope you'll join us on January 29, 2014, for our "Keweenaw Gold" celebration at the Continental Fire Company in Houghton – a separate invitation will follow. And we hope you'll visit [www.k-c-f.org](http://www.k-c-f.org) today and often for KCF news and information. We thank you so much for your support.



**Barbara Rose**  
Executive Director



**Brent Peterson**  
Board Chair



# FOR GOOD. FOR EVER.

# 2013 ANNUAL REPORT

### Public Documents:

Our annual audit, IRS form 990, and our annual application for the State of Michigan License to Solicit Donations are available at our office during business hours. For our investment information, the names of our investment managers, members of our investment committee, and the administrative fees charged, please e-mail us at [mail@k-c-f.org](mailto:mail@k-c-f.org) or call (906) 482-9673.

(906) 482-9673 • [www.k-c-f.org](http://www.k-c-f.org)  
236 Quincy Street, Hancock, MI 49930

# GIVING

265 DONORS = \$360,530  
TOTAL DONATIONS DURING 2013



## 8 EASY WAYS TO GIVE

- 1 Mail us a check
- 2 Attend Keweenaw Gold
- 3 Open an endowment
- 4 Volunteer at our events

- 5 Purchase a brick
- 6 Visit our new website
- 7 Stop into our office
- 8 Tell people about us

[www.k-c-f.org](http://www.k-c-f.org)

# FOR GOOD. FOR EVER.



## HOW DOES GRANTING WORK?

We have **\$6,052,802** in assets from community donations that have allowed us to grant **\$102,307** this year from the interest earned on the assets.

# GRANTING

**\$102,307**  
HAS BEEN GRANTED TO



**56** ORGANIZATIONS

**4** SCHOLARSHIPS AWARDED

- 2 from the Bernard F. Gaffney Memorial Scholarship
- 2 from the Faith Lutheran Scholarship



Gaffney Scholarship Winners  
Cheyenne Kaufman and Ashley Laux pictured with KCF Executive Director Barbara Rose (center)

# PEOPLE

**3** STAFF MEMBERS

**64** YEARS  
COMBINED EXPERIENCE

**14** BOARD MEMBERS

# ENDOWMENTS

**69** FUNDS  
ALL LISTED AT  
[WWW.K-C-F.ORG](http://WWW.K-C-F.ORG)

HERMAN GUNDLACH FUND  
**26** GIFTS AWARDED

**14** MORE KIDS ARE NOW PLAYING HOCKEY

As part of the Copper Country Youth Hockey Endowment Fund



# FUNDRAISERS

2013 KEWEENAW BREWFEST

- 100 types of beer
- 1,250 attendees
- 40 breweries
- 6 Endowments supported
- \$69,250 4-year revenues

PURE GOLD 2013 **145** ATTENDEES

SAVE THE DATE || KEWEENAW GOLD 2014: WEDNESDAY, JANUARY 29, 2014

COMMUNITY BRICK PROJECT FUNDRAISER

PURCHASE YOUR BRICK TODAY!

# YOUTH

**NINETEEN** MEMBERS  
**\$607,207** YAC ASSETS

**15** GRANTS AWARDED TOTALING **\$21,179**